

# 2007-2008 Cal Grant Registered Domestic Partnership Reporting Form



**Please complete and return this form only if it applies to you.**

If you or your parents are registered in California as domestic partners, you must complete and return this form to the California Student Aid Commission at the address listed at the bottom of this form.

Registered domestic partners are couples who have filed a Declaration of Domestic Partnership with the California Secretary of State's Office and received a Certificate of Registration of Domestic Partnership from the Secretary of State. For information on the Domestic Partner Registry, visit the Secretary of State's website at [www.ss.ca.gov/dpreistry](http://www.ss.ca.gov/dpreistry).

This form must be completed pursuant to the California Domestic Partner Rights and Responsibilities Act of 2003 (Act), enacted on September 22, 2003. The Act provides that registered domestic partners have the same rights, benefits and obligations as are granted to or imposed upon spouses in California, effective January 1, 2005. For purposes of financial aid, the State must consider the income and assets of a registered domestic partner of a student or a student's parent in the same manner as it would consider the income and assets of a spouse of a student or student's parent. Federal financial aid is not affected by these provisions.

## Instructions:

1. Complete this form **only if you or your parents have filed a Declaration of Domestic Partnership and received a Certificate of Registration of Domestic Partnership from the California Secretary of State** and are applying for or receiving Cal Grant financial aid.
2. In addition to completing this form, you will need to submit a copy of the Certificate of Domestic Partnership or SEC/STATE LP/SF DP-1.
3. **DO NOT SEND** copies of marriage certificates.

Student's Last Name		First Name
Student's Permanent Mailing Address		
City	State	Zip Code
Student's Social Security Number or CSAC ID (circle one)		
Student's Date of Birth	Daytime Telephone Number	

**As of today, are you or your parents in a registered domestic partnership?** ☐ YES ☐ NO  
(If you or your parents are legally separated or the domestic partnership has been legally terminated or dissolved, **you do not need to complete this form.**)

I certify under penalty of perjury under the laws of the State of California, that the foregoing is true and correct.

Student's Signature \_\_\_\_\_

Date \_\_\_\_\_

Mail completed form to: California Student Aid Commission, P.O. Box 419028, Rancho Cordova, CA 95741-9028.

2007-2008 Cal Grant Registered Domestic Partnership Reporting Form - (continued)  
You must notify your school of any financial information change submitted here.

For the following questions, report your partner's or parent's partner's income and assets.

1. What was your partner's or parent's partner's adjusted gross income for 2006? \$ \_\_\_\_\_  
Adjusted Gross Income is on IRS Form 1040-line 37; 1040A-line 21 or 1040EZ-line 4.
2. Enter the total amount of your partner's or parent's partner's income tax for 2006. \$ \_\_\_\_\_  
Income Tax Amount is on IRS Form 1040-line 57; 1040A-line 37 or 1040EZ-line 10.
3. Enter your partner's or parent's partner's exemptions for 2006. \$ \_\_\_\_\_  
Exemptions are on IRS Form 1040 on 1040A-line 6d; for 1040EZ - see page 2.
4. How much did your partner or parent's partner earn from working \$ \_\_\_\_\_  
(wages, salaries, tips, etc.) in 2006?  
Answer this question whether or not your partner or parent's partner filed a tax return. This information may be on the W-2 forms or on IRS Form 1040-lines 7+12+18; 1040A-line 7; or 1040EZ-line 1.

Go to page 3 and 4 and complete the appropriate columns of Worksheets A, B and C. Enter the partner's or parent's partner's totals in questions 5, 6 and 7 respectively.

WORKSHEET A (5)	\$ _____
WORKSHEET B (6)	\$ _____
WORKSHEET C (7)	\$ _____

Go to page 4 and complete either Section A or Section B. Enter the totals in Box 1 or Box 2.

8. What is the household size? WORKSHEET D (Box 1) \$ \_\_\_\_\_
9. What is the number in college? WORKSHEET D (Box 2) \$ \_\_\_\_\_
10. As of today, what is your partner's or parent's partner's total current balance in cash, savings, and checking accounts ? \$ \_\_\_\_\_
11. As of today, what is the net worth of your partners' or parents' partner's investments, including real estate (not including their primary home)? \$ \_\_\_\_\_  
Net worth means current value minus debt.
12. As of today, what is the net worth of your partner's or parent's partner's current business and/or investment farms? \$ \_\_\_\_\_  
Net Worth means current value minus debt. Do not include a farm that you and your partner or parent's partner live on and operate.

### WORKSHEET A

Student's Partner	Report Annual Amounts	Parent's Partner
\$ _____	Earned income credit from IRS Form 1040-line 66a; 1040A- line 41a or 1040EZ-line 8a.	\$ _____
\$ _____	Additional child tax credit from IRS Form 1040 - line 68 or 1040A- line 42	\$ _____
\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$ _____
\$ _____	Social Security benefits received for all household members as reported in FAFSA question 84 (or 65 for parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parent's column, and benefits paid directly to student (or partner) in the Student/Spouse column.	\$ _____
\$ _____	- Enter in question 5 Enter in question 5 -	\$ _____

### Worksheet B Report Annual Amounts

\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H and S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 28 + 32 or 1040A - line 17	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b	\$ _____
\$ _____	Foreign income exclusion from IRS Form 2555 - line 43 or 2555 EZ - line 18	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Credit for federal tax on special fuels from IRS Form 4136 - line 15 (nonfarmers only).	\$ _____
\$ _____	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$ _____
\$ _____	Veteran's noneducation benefits such as disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational	\$ _____
\$ _____	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans Money received, or paid on your behalf (e.g., bills), not reported elsewhere	\$ _____
\$ _____		\$ _____
\$ _____	- Enter in question 6 Enter in question 6 -	\$ _____

## Student's Partner

Parent's Partner

\$ _____	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 50 or 1040A - line 31	\$ _____
\$ _____	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in FAFSA question 84 (or question 65 for parents).	\$ _____
\$ _____	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ _____
\$ _____	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____
\$ _____	- Enter in question 7	Enter in question 7 - \$ _____

If you, the student, are a registered domestic partner, complete **Section A**. If your parent is a registered domestic partner, complete **Section B**.

Include in the household:

- Box 1 - enter in question 8 -

Box 2 - enter in question 9- \_\_\_\_\_

Include in the household:

- Box 1 - enter in question 8 - \_\_\_\_\_

Box 2 - enter in question 9 -